

**Company** [Carlton Resources PLC](#)  
**TIDM** CLN  
**Headline** Issue of Ordinary Shares  
**Released** 15:48 21-Sep-2009  
**Number** 4092Z15

RNS Number : 4092Z  
Carlton Resources PLC  
21 September 2009

**Carlton Resources Plc  
("Carlton" or the "Company")**

**Issue of Ordinary Shares**

The Directors of Carlton (AIM:CLN) announce that in accordance with its cash preservation policy the Company has today issued a total of 2,965,000 ordinary shares of 0.1 pence each ("Ordinary Shares") in lieu of cash payments of £20,758 due to creditors.

Following the issue of the Ordinary Shares, the Company will have 453,969,390 Ordinary Shares in issue. Application will be made for 2,965,000 Ordinary Shares to be admitted to trading on AIM. Dealings in these shares are expected to commence on 25 September 2009.

**For further information, please contact:**

**Carlton Resources Plc**  
Martyn Churchouse  
**Strand Partners Limited (Nomad)**  
Simon Raggett/ Warren Pearce

Tel: +61 8 9322 2164

Tel: +44 20 7409 3494